Introduction to Information Retrieval INF 141
Donald J. Patterson

Content adapted from Hinrich Schütze <a href="http://www.informationretrieval.org">http://www.informationretrieval.org</a>

# Overview

- Boolean Retrieval
- Weighted Boolean Retrieval
- Zone Indices
- Term Frequency Metrics
- The full vector space model



# From the bottom



### From the bottom

- "Grep"
  - Querying without an index or a crawl
  - Whenever you want to find something you look through the entire document for it.
  - Example:
    - You have the collected works of Shakespeare on disk
    - You want to know which play contains the words
      - "Brutus AND Caesar"

- "Grep"
  - "Brutus AND Caesar" is the query.
  - This is a boolean query. Why?
  - What other operators could be used?
  - The grep solution:
    - Read all the files and all the text and output the intersection of the files



- "Grep"
  - Slow for large corpora
  - Calculating "NOT" requires exhaustive scanning
  - Some operations not feasible
    - Query: "Romans NEAR Countrymen"
  - Doesn't support ranked retrieval
- Moving beyond grep is the motivation for the inverted index.

# Our inverted index is a 2-D array or Matrix

A Column For Each Document

	Anthony and Cleopatra	Julius Caesar	The Tempest	Hamlet	Othello	Macbeth
Anthony	1	1	0	n	٥	1
•	1	1	U	U	U	1
Brutus	1	1	0	1	0	0
Caesar	1	1	0	1	1	1
Calpurnia	0	1	0	0	0	0
Cleopatra	1	0	0	0	0	0
mercy	1	0	1	1	1	1
worser	1	0	1	1	1	0

. . .

- Boolean Query
  - Queries are boolean expressions
  - Search returns all documents which satisfy the expression
  - Does Google use the Boolean model?



- Boolean Query
  - Straightforward application of inverted index
  - where cells of inverted index are (0,1)
    - indicating presence or absence of a term Document

		Anthony and	Julius Caesar	The Tempest	Hamlet	Othello	Macbeth
		Cleopatra		•			
	Anthony	i	1	0	0	0	1
	Brutus	1	1	0	1	0	0
$\Xi$	Caesar	1	1	0	1	1	1
	Calpurnia	0	1	0	0	0	0
<u>H</u>	Cleopatra	1	0	0	0	0	0
	mercy	1	0	1	1	1	1
	worser	1	0	1	1	1	0

- Boolean Query
  - 0/1 vector for each term
  - "Brutus AND Caesar AND NOT Calpurnia =
  - Perform bitwise Boolean operation on each row:
    - 110100 AND 110111 AND !(010000) = 100100 Document

	Anthony	Julius	The	Hamlet	Othello	Macbeth
	and	Caesar	Tempest			
	Cleopatra		_			
Anthony	ī	1	0	0	0	1
Brutus	1	1	0	1	0	0
Caesar	1	1	0	1	1	1
Calpurnia	0	1	0	0	0	0
Cleopatra	1	0	0	0	0	0
mercy	1	0	1	1	1	1
worser	1	0	1	1	1	0

Term

- Boolean Query
  - A big corpus means a sparse matrix
  - A sparse matrix motivates the introduction of the posting
    - Much less space to store
    - Only recording the "1" positions



- Boolean Query
  - Query processing on postings
  - Brutus AND Caesar
    - Locate the postings for Brutus
    - Locate the postings for Caesar
    - Merge the postings

Brutus 2 4 8 16 32 64

Caesar 1 2 3 5 8 13

- Boolean Query
  - Merging -> walk through the two posting simultaneously
  - postings sorted by doc ID



- Boolean Query
  - An algorithm based on postings
  - Linear in the size of the postings

- Boolean Query
  - Is the algorithmic complexity better than scanning?
  - Where would you put more complex formulae?

```
INTERSECT (p_1, p_2)

1  answer \leftarrow < >

2  \mathbf{while} \ p_1 \neq nil \ and \ p_2 \neq nil

3  \mathbf{doif} \ docID(p_1) = docID(p_2)

4  \mathbf{then} \ \mathrm{Add}(answer, docID(p_1))

5  p_1 \leftarrow next(p_1)

6  p_2 \leftarrow next(p_2)

7  \mathbf{else} \ \mathbf{if} \ docID(p_1) < docID(p_2)

8  \mathbf{then} \ p_1 \leftarrow next(p_1)

9  \mathbf{else} \ p_2 \leftarrow next(p_2)

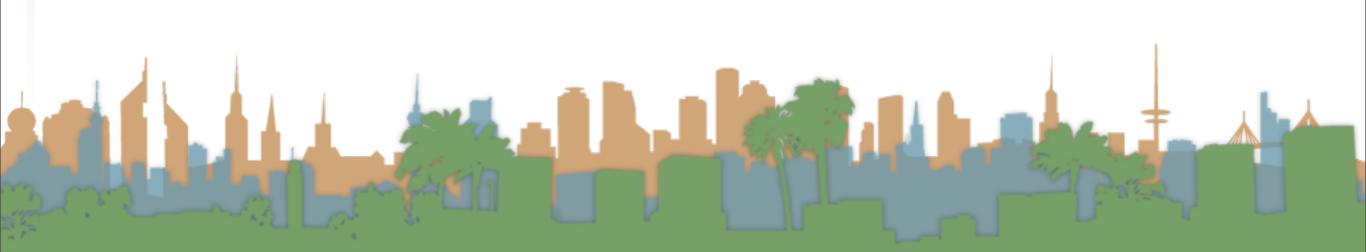
10  \mathbf{return} \ answer
```

- Boolean Queries
  - Exact match
  - Views each document as a "bag of words"
  - Precise: a document matches or it doesn't
  - Primary commercial retrieval tool for 3 decades
  - Professional searchers (e.g., lawyers) still like Boolean queries
    - No question about what you are getting



# Building up our query technology

- Linear on-demand retrieval (aka grep)
- 0/1 Vector-Based Boolean Queries
- Posting-Based Boolean Queries



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- How would it apply to
  - http://www.rhymezone.com/shakespeare/



# Boolean Model vs. Ranked Retrieval Methods

- \* Only game for 30 years
- \* uses precise queries
- \* user decides relevance
- \* stayed current with proximity queries
- \* precise controlled queries
- \* transparent queries

- \* Appeared with www
- \* uses "free-text" queries
- \* system decides relevance
- \* works with enormous corpora
- \* "no guarantees" in queries



### Querying - Boolean Search Example

- Westlaw
  - Largest commercial (paying subscribers) legal search service (started in 1975, ranking added in 1992)
  - Tens of terabytes of data
  - 700,000 users
  - Majority of users still use boolean queries (default in 2005)
    - Example:
      - What is the status of limitations in cases involving federal tort claims act?
      - LIMIT! /3 STATUTE ACTION /S FEDERAL /2 TORT /3 CLAIM
      - /3 = within 3 words. /S same sentence

### Querying - Boolean Search Example

- Westlaw
  - Example:
    - Requirements for disabled people to be able to access a workplace
    - disabl! /p access! /s work-site work-place employment /3 place
    - space is a disjunction not a conjunction
    - long precise queries, proximity operators, incrementally developed, not like web search
    - preferred by professionals, but not necessarily better

# Building up our query technology

- "Matching" search
  - Linear on-demand retrieval (aka grep)
  - 0/1 Vector-Based Boolean Queries
  - Posting-Based Boolean Queries
- Ranked search
  - Parametric Search

### Ranked Search

- Rather than saying
  - (query, document) matches or not (0,1)
    - ("Capulet","Romeo and Juliet) = 1
- Now we are going to assign rankings
  - (query, document) in {0,1}
    - ("capulet","Romeo and Juliet") = 0.7



- Metadata = structured additional information about a document.
  - Examples:
    - The author of a document
    - The creation date of a document
    - The title of a document
    - The location where a document was created
  - author, creation date, title, location are fields
  - searching for "William Shakespeare" in a doc differs from
  - searching for "William Shakespeare" in the author of a doc

- Parametric Search
  - supports searching on meta-data explicitly
  - a parametric search interface allows a mix of full-text query and meta-data queries
  - Example:
    - www.carfinder.com

- Parametric Search
  - Example:
    - Result is a large table
    - Columns are fields
    - Searching for "2005" only applied to year field

Save	Year	Make/Model	Miles	Price	Photos	Body Style	Color	Distance	<u>Dealer</u>
	2005	Ferrari 430 Berlinetta	1,030	\$249,900	1	2 Door Coupe	CORSO RED	28 Miles	FleetRatescomNewUsed
	2005	Ferrari 575 Superamerica Co	4,200	\$285,000	0.3	Convertible	Silver	65 Miles	
	2005	Ferrari 430 Spider Converti	3,500	\$249,500	1	Convertible	Rosso Corsa	65 Miles	
	2005	Ferrari 430 Spider Converti	2,900	\$249,000	62	Convertible	YELLOW	65 Miles	
	2005	Ferrari 430 Spider Converti	3,945	\$239,500		Convertible	BLACK	65 Miles	
	2005	Ferrari 430 Coupe	1,500	\$219,500	0.2	2 Door Coupe	Grigio Alloy	65 Miles	
	2005	Ferrari 430 Spider Converti	4,500	\$219,000	17	Convertible	RED	65 Miles	
	2005	Ferrari 360 Spider F1 Conve	4,000	\$219,000	0.7	Convertible	Black	65 Miles	
	2005	Ferrari 430 Spider Converti	10,317	\$209,999		Convertible	Red	28 Miles	
	2005	Ferrari 430 Spider Converti	29,000	\$205,000	02	Convertible	RED	65 Miles	
	2005	Ferrari 430 F1 Coupe	5,300	\$199,000	12	2 Door Coupe	BLACK	65 Miles	

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		<b>)</b>				1 1			
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  - Example:
    - http://www.ocregister.com/realestate/



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- Parametric Search
  - Example:
    - http://www.ocregister.com/realestate/
    - 92614: 77 results



\$999,800 5 Bedrooms 3 Baths 2,801 Sqft Single Family Residence

### 3 Salerno

Irvine, CA 92614

largest sorrento model in a private cul de sac location in 0ne of the most desirable westpark neighborhood across the park/school grounds. brand new interior...

Save | View #1



### \$929,000

4 Bedrooms 3 Baths 2,601 Sqft Single Family Residence

### 21 Decente

Irvine, CA 92614

beautiful curb appeal! quiet interior location. cathedral ceilings. convenient main floor bed w/full bath. custom paint. separate laundry room. new roll...

Save View #2





### \$839,000

4 Bedrooms 3 Baths 2,341 Sqft Single Family Residence

### 24 Toscany

Irvine, CA 92614

largest model in the impeters promenade plan 234 home with a recent major kitchen & living area designer upgrades.custom maple/cherry wood kitchen cabinets,lapis...

Save View #3

- Parametric Search
  - Example:
    - http://www.ocregister.com/realestate/
    - 92614: 77 results



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Save | View #1



### \$929,000

4 Bedrooms 3 Baths 2,601 Sqft Single Family Residence

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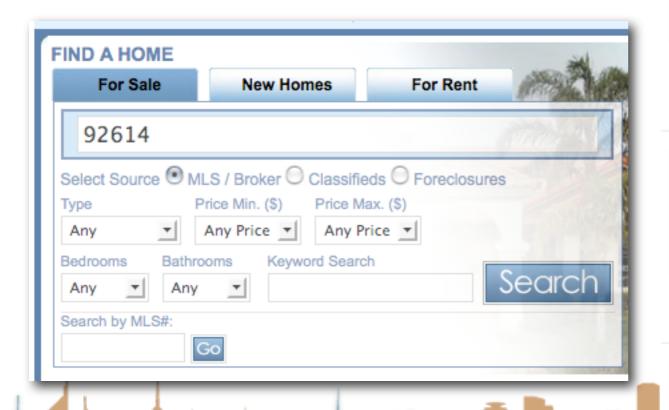
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