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# Understanding the Requirements for Open Source Software Development

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## Overview

- Research methodology
- Community characteristics
- Software Requirements process
- Open source processes for Requirements
- Software Informalisms
- Implications
- Conclusions

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# Research methodology

- Prior empirical (case) studies of Open Source Software Development (OSSD) Projects
  - Mockus, Fielding, Herbsleb, 2000, 2002, Apache httpd server
  - Reis and Fortes, 2002, Mozilla Web browser
  - Schach et al., 2002; Holt et al., 2000, Linux Kernel
  - Koch and Schneider 2001; German 2002, GNOME User Interface
  - Jorgensen, 2001, FreeBSD operating system
  - Garg *et al.*, 2002, OSSD ("progressive open source") within HP

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# Research methodology

- Individual case studies: significant details, but limited (and *premature*) generalization, little/no comparative analysis
  - Halloran and Scherlis, 2002, comparative study of software tools and code volume in *eleven* OSSD projects, all in one domain (Internet infrastructure)
- No studies that examine *multiple OSSD projects* in *multiple domains* 
  - Such studies would offer higher degree of comparative analyses and generalization of results

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# Research methodology

- Comparative case studies
  - Multiple open software development projects
    - Across four communities
      - Two research oriented
      - Two development oriented
- Qualitative ("grounded theory") techniques
- Analyzing and modeling
  - development processes
  - work practices
  - community structures

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# Community characteristics

- According to Steve Ballmer (CEO, Microsoft)
  - "We have to compete with free software, on value, but in a smart way. We cannot price at zero, so we need to justify our posture and pricing. Linux isn't going to go away--our job is to provide a better product in the marketplace."
  - "Linux is not about free software, it is about *community*" (emphasis added).
  - London, 24 September 2002, speaking on MS, its "Most Valued Professionals" (MVPs), and "shared source" vs. "open source"

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# Community characteristics

- Development oriented domains
  - Networked computer games
  - Internet infrastructure
- Research oriented domains
  - Astrophysics/deep space imaging
  - Academic software design

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# Software Requirements process

- Classic Requirements Engineering Process
  - Elicitation
  - Analysis
  - Specification and modeling
  - Validation
  - Communicating and managing

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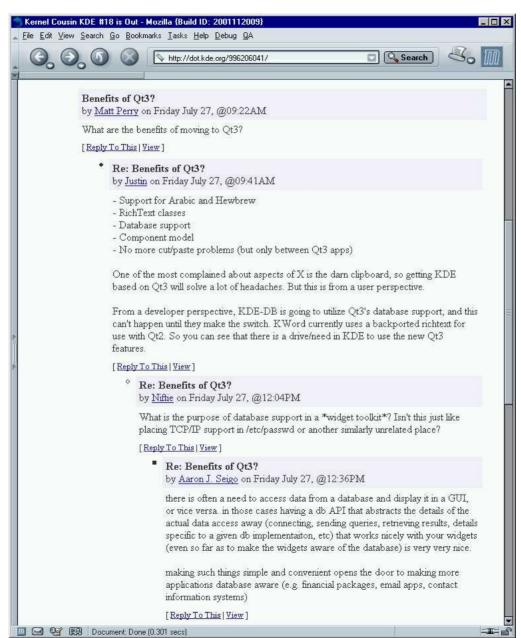
## Open source processes for Requirements

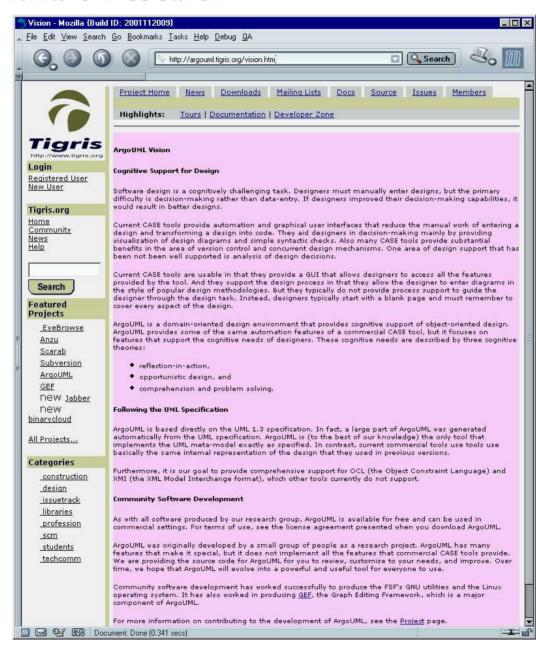
- Post-hoc assertion of requirements+design
- Reading, sense-making, accountability
- Continually emerging webs of discourse
- Condensing and hardening discourse
- Global access to discourse

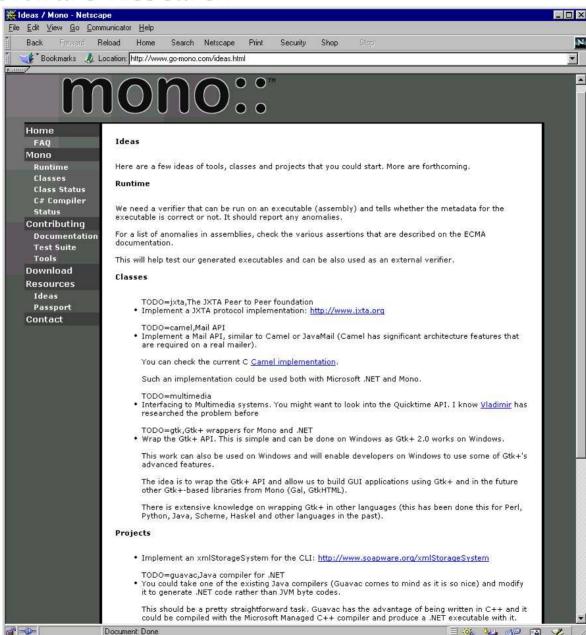
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## Open source processes for Requirements

- OSS Requirements are
  - not explicit
  - not formal
- *QED*, OSS Requirements embedded within "informalisms"
- Example OSS informalisms follow

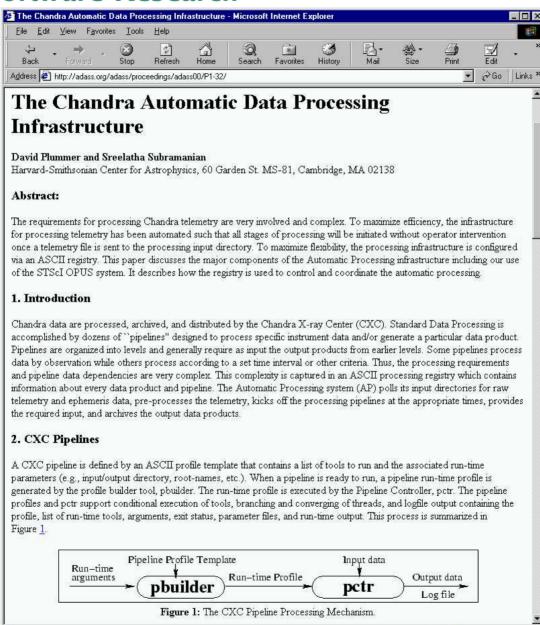




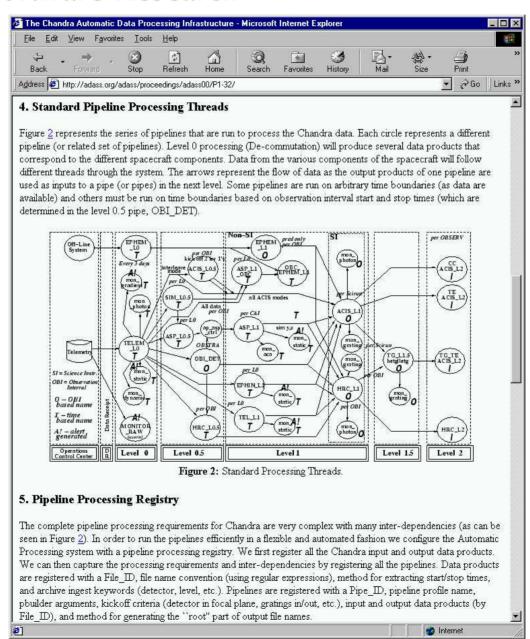




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## Open source processes for Requirements

- Elicitation
- Analysis
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Communicating and managing

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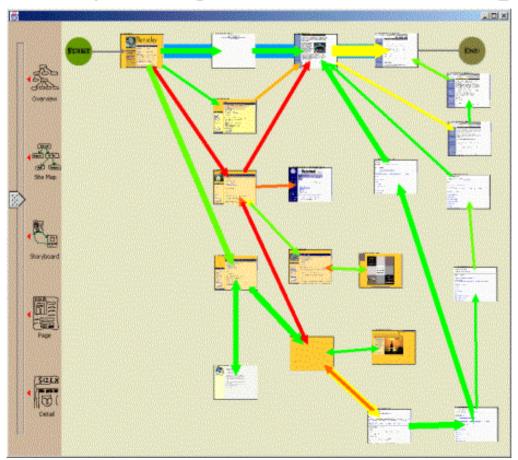
## Software Informalisms

- Community communications
  - Threaded discussion forums
  - Email (list servers)
  - Newsgroups
  - IRChat/Instant messages
  - Community digests ("Kernel Cousins")

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## Software Informalisms

• Scenarios of Usage as linked Web pages



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## Software Informalisms

- How-To guides, To-Do lists, FAQs
- Traditional software user documentation
  - Unix/Linux man pages
- External publications
  - trade articles
  - scholarly research papers
  - books (cf. O'Reilly Books)

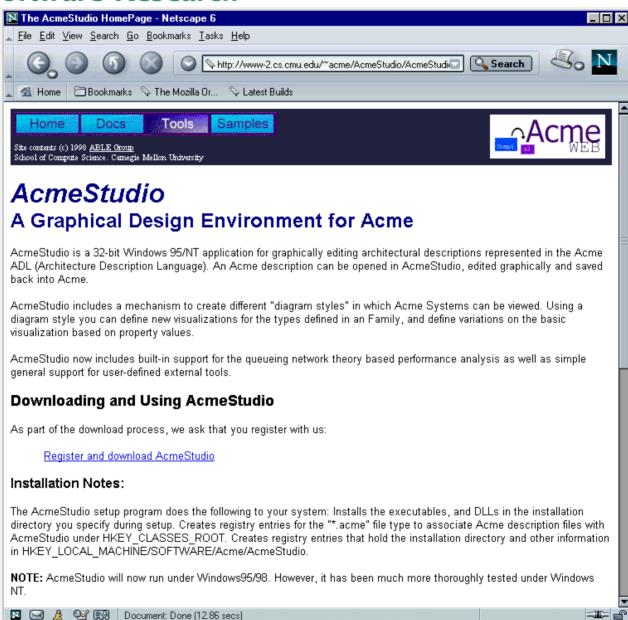
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## Software Informalisms

- Open Software Web Sites
  - Community Web sites
  - Community Software Web sites
  - Project Web sites
  - Source code Webs/Directories

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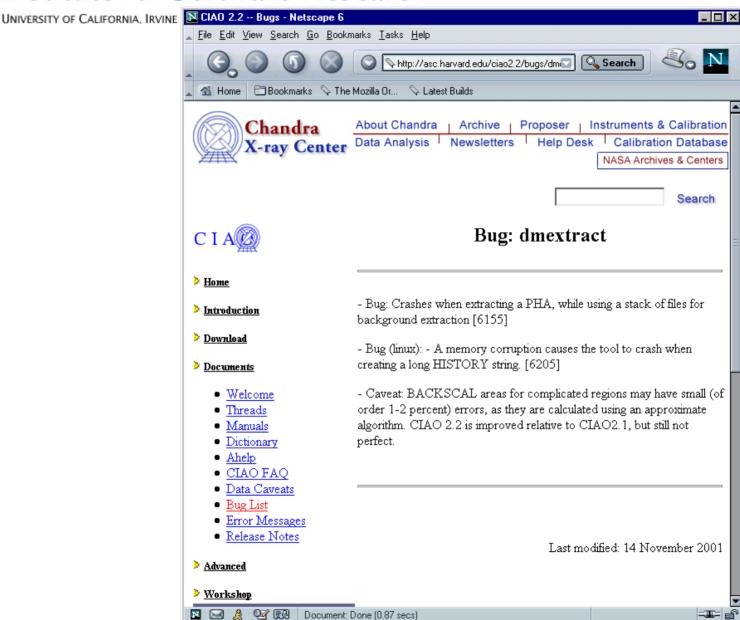
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## Software Informalisms

- Software bug reports
  - Ad hoc report Web
  - Bugzilla (database tracking)
- Issue tracking
  - Issuezilla



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## Software Informalisms

- Software extension mechanisms
  - Inter-application scripting
    - Csh, Perl, Python, Tcl, scripting
    - Pipelines (cf. CXCDS)
  - Intra-application scripting (e.g., *UnrealScript*)
  - Plug-in architectures
    - Apache server architecture

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## Software Informalisms

- Open source software licenses
  - GNU Public License (GPL)
  - Lesser/Library GPL (LGPL)
  - Artistic License
  - Mozilla Public License (MPL)
  - SUN Public License (SPL)
  - and 25 more (http://opensource.org)
  - "Creative Commons" Project at Stanford Law
     School developing public license framework

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# **Implications**

- Software informalisms are the *media* of software requirements
- Software informalisms are the *subject* of software requirements
- OSS Requirements are implied activities or capabilities
- (Re)reading and reviewing informalisms is a prerequisite to writing open software

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# **Implications**

- Developing open software requirements is a community building process
  - not just a technical development process
  - open source peer reviewing creates a community of peers
- OSSD processes often iterate *daily* versus infrequent singular (milestone) SLC events
  - frequent, rapid cycle time (easier to improve) vs.
     infrequent, slow cycle time (hard to improve)

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# **Implications**

- Determining the quality of open software requirements:
  - <u>not</u> targeted to consistency, completeness, correctness
  - instead focusing attention to community building, freedom of expression, ease of informalism navigation (traceability), implicit vs. explicit informalism structuring

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## Conclusions

- Developing open software requirements is different than requirements engineering
  - not better, not worse, but different and new
  - more social, more accessible, more convivial
- Open source software systems don't need and probably won't benefit from classic software requirements engineering.

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## Conclusions

- Need to integrate OSSD with SE
  - development infrastructure (tools and environments)
  - development processes
  - developer community
  - across multiple domains
    - Scientific research
    - Commercial development

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## Conclusions

- People use OSS development tools to create, update, distribute, or browse OSS informalisms
- OSSD tool taxonomy:
  - Seven level hierarchy; more than 40 tool types
  - http://www.ics.uci.edu/~wscacchi/Software-Process/Open-Software-Process-Models/Open-Source-Software-Tools.html

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