

# Lifted Inference: Exact Search Based Algorithms

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# Overview

- ▶ Background and Notation
  - ▶ Probabilistic Knowledge Bases
- ▶ Exact Inference in Propositional Models
- ▶ First-order Normal Forms
- ▶ Exact Lifted Inference using Normal Forms
- ▶ Exact Lifted Inference in General Models

# Probabilistic Knowledge Bases (PKB): Propositional

- ▶ A set of propositional variables  $\mathbf{X} = \{X_1, \dots, X_n\}$
- ▶ A set of weighted formulas  $\{(f_1, w_1), \dots, (f_m, w_m)\}$   
**Important:** We will assume that each formula is a disjunction of literals, namely a clause. A literal is an atom or its negation (e.g.,  $X$ ,  $\neg X$ , etc.). Note that you can convert any conjunctive formula (namely a conjunction of literals) to a clause by negating the formula (which yields a clause) as well as its weight.

*In this talk, assume  $-\infty < w_i < \infty$  for all  $i$*

- ▶ Distribution represented by a PKB:

$$\Pr(\bar{\mathbf{x}}) = \frac{1}{Z} \exp \left( \sum_{i=1}^m w_i N(f_i, \bar{\mathbf{x}}) \right) = \frac{1}{Z} \prod_{i=1}^m \exp(w_i N(f_i, \bar{\mathbf{x}}))$$

where  $\bar{\mathbf{x}}$  is a truth assignment to all variables in  $\mathbf{X}$  and  $N(f_i, \bar{\mathbf{x}}) = 1$  if  $\bar{\mathbf{x}}$  satisfies  $f_i$  and 0 otherwise.

# Graphical Models To PKBs

## ▶ Why PKBs?

- ▶ We can encode any graphical model as a PKB
- ▶ Most learning algorithms induce log-linear models instead of inducing a Markov network. Log-linear models can be easily translated to PKBs.

## ▶ Encoding: Graphical model to PKBs

- ▶ Convert each potential/CPT entry to a weighted formula
  - ▶ Formula = Conjunction of propositions.
  - ▶ Weight = Log of the potential/CPT value
- ▶ **Example:**  $[(X_1 = 0, X_2 = 1), v]$  to  $[\neg X_1 \wedge X_2, \ln(v)]$ .

- ▶ We can take advantage of identical potential values to reduce the size of the representation.

- ▶  $[X_1 \wedge X_2, \ln(v)]$  is equivalent to
- ▶  $[\neg X_1 \wedge X_2, \ln(v)]$  =====> ▶  $X_1 \vee X_2, \ln(v)$ .
- ▶  $[X_1 \wedge \neg X_2, \ln(v)]$

## PKB and its Distribution: Example

- ▶ **PKB:** Two weighted formulas

1.  $f_1 = A \vee B$ , 5
2.  $f_2 = \neg B \vee C$ , 10

- ▶ **Example assignment:**  $\bar{x} = (A = 0, B = 1, C = 0)$

- ▶ Assignment evaluates the first formula to true. Therefore,  
 $N(f_1, \bar{x}) = 1$
- ▶ Assignment evaluates the second formula to false. Therefore,  
 $N(f_2, \bar{x}) = 0$

$$\Pr(A = 0, B = 1, C = 0) = \frac{1}{Z} \exp(5 \times 1 + 10 \times 0) = \frac{1}{Z} \exp(5)$$

- ▶ Important Inference query:

$$\text{Compute : } Z = \sum_{\bar{x}} w(\bar{x})$$

## Inference in PKBs: Computing the Partition Function

- ▶ **Most Basic Method:** Inference by Conditioning with “true and false clause deletion.”
- ▶ Assume that the PKB contains a formula which is always true with weight 0. We do this for making the operations simpler (details later).
- ▶ Algorithm  $Z$  (Input: PKB  $K$ )
  - ▶ **Base case:** if  $K$  is defined over  $n$  variables and contains only the “always true” formula having weight  $w$ , **then**  
 $Z(K) = \exp(w) \times 2^n$
  - ▶ **Key Step:** Condition on a proposition  $X_i$  (chosen heuristically).

$$Z(K) = Z(K_{|X_i=0}) + Z(K_{|X_i=1})$$

## Inference in PKBs: Conditioning on a literal $L_i$

Given a literal  $L_i$ , the PKB obtained by conditioning on  $L_i$  can be computed as follows:

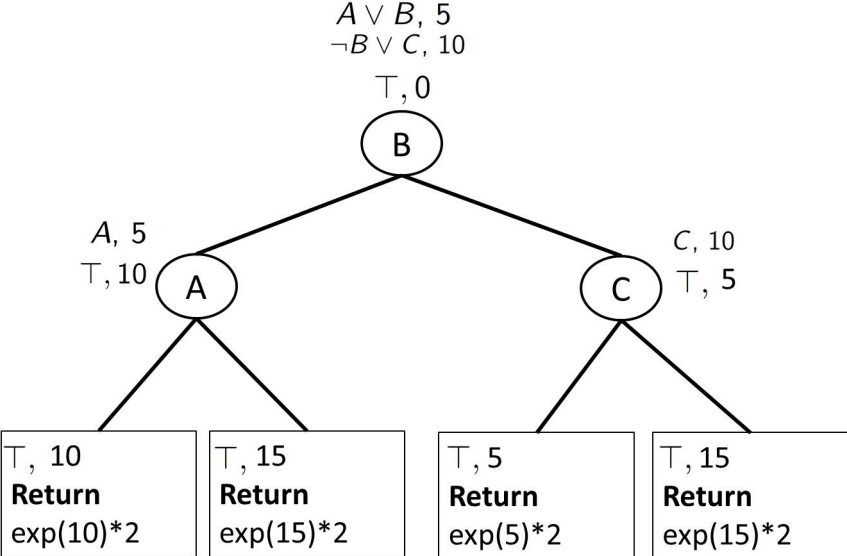
- ▶ Input: A PKB  $K$  and a literal  $L_i$
- ▶ Output: A PKB  $K|_{L_i}$  conditioned on  $L_i$ 
  1. Let  $w$  be the weight attached to the all true formula
  2. **foreach** weighted formula  $(f_j, w_j)$  in  $K$ 
    - 2.1 **if**  $L_i$  appears in  $f_j$ , **then** remove  $(f_j, w_j)$  from the  $K$  and update  $w = w + w_j$
    - 2.2 **if**  $\neg L_i$  appears in  $f_j$ , **then** remove  $\neg L_i$  from  $f_j$
    - 2.3 **if**  $f_j$  is empty, **then** remove  $(f_j, w_j)$  from  $K$
  3. Remove the variable of  $L_i$  from  $K$
  4. **return**  $K$

## Example: Conditioning on a literal $L_i$

- ▶ **PKB:** 3 variables  $\{A, B, C\}$  and 3 weighted formulas
  1.  $f_1 = A \vee B, 5$
  2.  $f_2 = \neg B \vee C, 10$
  3.  $\top, 0$  (“Always true” formula with weight 0)
- ▶ Condition on  $\neg B$  (i.e.,  $B$  is false)
  - ▶ The first weighted formula becomes  $A, 5$  since we remove  $B$  from the formula.
  - ▶ The second formula is removed since it evaluates to true and its weight is added to  $\top$ .
  - ▶ **New PKB:** 2 variables  $\{A, C\}$  and 2 weighted formulas
    1.  $f_3 = A, 5$
    2.  $\top, 10$



# Full Example: Search Tree



# First-Order Logic: Notation

- ▶ Predicate symbols: Relationship between objects.  
Example:  $\text{Friends}(x, y)$
- ▶ Quantifiers:  $\forall, \exists$  (we will ignore  $\exists$ )
- ▶ Constants: Objects in the domain (denoted by upper case letters such as  $X, Y$  and  $Z$ )
- ▶ Term : A term is a constant or a logical variable. Logical variables are denoted by lower case letters such as  $x, y$  and  $z$ .
- ▶ Formulas are constructed recursively as follows:
  - ▶ If  $R$  is a predicate symbol having arity  $k$  and  $t_1, \dots, t_k$  are terms then  $R(t_1, \dots, t_k)$  is a formula.
  - ▶ A negation of a formula is a formula.
  - ▶ If  $f$  and  $g$  are formulas, then applying any binary logical operation, e.g.,  $\vee, \wedge$ , etc. to them yields a formula
  - ▶ If  $x$  is a variable in a formula  $f$  then  $\forall x f$  and  $\exists x f$  are formulas. (assume that every variable is quantified).

We are assuming a strict subset of first-order logic called Herbrand Logic that does not have the equality symbol, infinite domains and function symbols.

# Markov Logic Networks (MLNs)

- ▶ First-order logic formulas with weights.
- ▶ Template for generating Markov networks. Given a set of constants that model objects in the domain, a MLN yields the following Markov network (log-linear model)
  - ▶ Create one feature for each grounding of each formula in the Markov network. The weight of the feature is the weight attached to the corresponding first-order formula.
  - ▶ Create one random variable for each grounding of each predicate in the Markov network
- ▶ Distribution: Given a MLN  $\{f_i, w_i\}_{i=1}^m$

$$\Pr(\omega) = \frac{1}{Z} \exp \left( \sum_{i=1}^m w_i N(f_i, \omega) \right)$$

where  $\omega$  is a possible world, namely a truth assignment to all random variables in the Markov network and  $N(f_i, \omega)$  is the number of groundings of  $f_i$  that evaluate to true given  $\omega$ .

## Markov Logic: Example

- ▶ People having Asthma are generally not friends with smokers.

$$\forall x, y \ A(x) \wedge F(x, y) \Rightarrow \neg S(y), w$$

- ▶ Given two individuals  $B$  and  $C$ , we get the following Markov network:
  - ▶  $A(B) \wedge F(B, B) \Rightarrow \neg S(B), w$
  - ▶  $A(B) \wedge F(B, C) \Rightarrow \neg S(C), w$
  - ▶  $A(C) \wedge F(C, B) \Rightarrow \neg S(B), w$
  - ▶  $A(C) \wedge F(C, C) \Rightarrow \neg S(C), w$
- ▶ **Great news!** We have propositional formulas with weights. We can use the same inference scheme as before.
- ▶ **Bad news!** Imagine a social network over a Billion individuals.

## Normal PKBs

Our lifted conditioning algorithm which we will describe next operates on the so-called **normal PKBs** defined below.

- ▶ There are no constants in any formulas.
- ▶ Each formula is a clause and all its logical variables are universally quantified
- ▶ The domains of the logical variables are finite
- ▶ There are no self joins (namely the same predicate symbol does not appear twice in a clause)
- ▶ The domains of the logical variables belonging to each equivalence class defined below are the same.
  - ▶ **Binding Equivalence classes:** Let  $x$  be the set of all logical variables in the PKB. Let  $\sim$  be a binary relation, which we call the binding relation. We say that  $x \sim y$  if (a) they appear as the same argument of a predicate  $R$  in a formula in the PKB; or (b) there exists a logical variable  $z$  such that  $x \sim z$  and  $y \sim z$ . The binding equivalence classes are the equivalence classes of  $x$  due to the binding relation.

## Examples of Normal PKBs and Binding Classes

We are assuming that all clauses are standardized apart. Namely, the logical variables are unique to each clause.

Not a normal PKB:

$$\forall x R(x) \vee S(y)$$

$$\forall a, b S(a) \vee S(b)$$

Variable  $y$  is free

Self-join on  $S$

Not a normal PKB:

$$\forall x R(x) \vee S(C)$$

$$\forall x, y S(y) \vee T(z)$$

constant in the domain of  $S$

Binding classes example:

$$\forall x R(x) \vee S(x)$$

$$\forall y, z R(y) \vee T(z)$$

$$\forall i S(i) \vee T(i)$$

$$\forall a, b F(a, b) \vee T(b)$$

Two Equivalence classes:

$\{x, y, i, z, b\}$  and  $\{a\}$ .

Normal PKB:

$$\forall x R(x) \vee S(x)$$

$$\forall y, z R(y) \vee S(z)$$

## Efficient Inference using Lifting

- ▶ **Basic Idea:** Exploit symmetries in the first-order representation. Instead of conditioning on a proposition, condition on a first-order atom.
- ▶ But this is still exponential because conditioning on a first-order atom means that we are conditioning on all possible truth assignments to all groundings of the first-order atom.
- ▶ **Example:** If  $R(x)$  is an atom and  $A_1, A_2, \dots, A_n$  are constants then conditioning on  $R(x)$  means that we are conditioning on the  $2^n$  truth assignments to the propositions  $R(A_1), \dots, R(A_n)$ .
- ▶ **Lifted Conditioning:** Condition on the number of true groundings of a first-order atom.  
**Assumption:** The sub-problems induced are the same.

## Lifted Conditioning: Example

- ▶ PKB
  - ▶  $\forall x, y \neg A(x) \vee \neg F(x, y) \vee \neg S(y), w$
  - ▶  $\top, 0$
- ▶ Assuming that there are  $n$  constants in the domain of  $y$ , we will condition on the following  $n + 1$  assignments:
  - ▶  $i$  groundings of  $S(y)$  are true and the remaining are false.
- ▶ Why this works for  $S(y)$ ? Fix  $i = 3$  and assume that we have 5 constants  $\{B_1, \dots, B_5\}$ .

$S(B_1), S(B_2)$ and $S(B_3)$ are true	$S(B_3), S(B_4)$ and $S(B_5)$ are true
$\forall x \neg A(x) \vee \neg F(x, B_1) \vee \neg S(B_1)$	$\forall x \neg A(x) \vee \neg F(x, B_1) \vee \neg S(B_1)$
$\forall x \neg A(x) \vee \neg F(x, B_2) \vee \neg S(B_2)$	$\forall x \neg A(x) \vee \neg F(x, B_2) \vee \neg S(B_2)$
$\forall x \neg A(x) \vee \neg F(x, B_3) \vee \neg S(B_3)$	$\forall x \neg A(x) \vee \neg F(x, B_3) \vee \neg S(B_3)$
$\forall x \neg A(x) \vee \neg F(x, B_4) \vee \neg S(B_4)$	$\forall x \neg A(x) \vee \neg F(x, B_4) \vee \neg S(B_4)$
$\forall x \neg A(x) \vee \neg F(x, B_5) \vee \neg S(B_5)$	$\forall x \neg A(x) \vee \neg F(x, B_5) \vee \neg S(B_5)$
$[\forall x \neg A(x) \vee \neg F(x, y'), w] [\top, 10w]$ Domain of $y'$ is $\{B_1, B_2, B_3\}$	$[\forall x \neg A(x) \vee \neg F(x, y''), w], [\top, 10w]$ Domain of $y''$ is $\{B_3, B_4, B_5\}$

(Red formulas are removed because they are true, red literals are removed from the formulas because they are false).

The two PKBs are equivalent subject to renaming of constants.



## Lifted Conditioning: Example

- ▶ Does lifted conditioning work for  $F(x, y)$ ?
- ▶ Let us fix  $i = 2$  (which means that 2 groundings of  $F(x, y)$  are true) and assume 3 constants:  $\{B_1, B_2, B_3\}$ .

$F(B_1, B_1), F(B_1, B_2)$ are true	$F(B_2, B_3), F(B_3, B_2)$ are true
$\neg A(B_1) \vee \neg F(B_1, B_1) \vee \neg S(B_1)$	$\neg A(B_1) \vee \neg F(B_1, B_1) \vee \neg S(B_1)$
$\neg A(B_1) \vee \neg F(B_1, B_2) \vee \neg S(B_2)$	$\neg A(B_1) \vee \neg F(B_1, B_2) \vee \neg S(B_2)$
$\neg A(B_1) \vee \neg F(B_1, B_3) \vee \neg S(B_3)$	$\neg A(B_1) \vee \neg F(B_1, B_3) \vee \neg S(B_3)$
$\neg A(B_2) \vee \neg F(B_2, B_1) \vee \neg S(B_1)$	$\neg A(B_2) \vee \neg F(B_2, B_1) \vee \neg S(B_1)$
$\neg A(B_2) \vee \neg F(B_2, B_2) \vee \neg S(B_2)$	$\neg A(B_2) \vee \neg F(B_2, B_2) \vee \neg S(B_2)$
$\neg A(B_2) \vee \neg F(B_2, B_3) \vee \neg S(B_3)$	$\neg A(B_2) \vee \neg F(B_2, B_3) \vee \neg S(B_3)$
$\neg A(B_3) \vee \neg F(B_3, B_1) \vee \neg S(B_1)$	$\neg A(B_3) \vee \neg F(B_3, B_1) \vee \neg S(B_1)$
$\neg A(B_3) \vee \neg F(B_3, B_2) \vee \neg S(B_2)$	$\neg A(B_3) \vee \neg F(B_3, B_2) \vee \neg S(B_2)$
$\neg A(B_3) \vee \neg F(B_3, B_3) \vee \neg S(B_3)$	$\neg A(B_3) \vee \neg F(B_3, B_3) \vee \neg S(B_3)$
$[\forall y \neg A(B_1) \vee \neg S(y'), w] [\top, 7w]$ Domain of $y'$ is $\{B_1, B_2\}$	$[\neg A(B_2) \vee \neg S(B_3), w], [\top, 7w]$ $[\neg A(B_3) \vee \neg S(B_2), w]$

The two PKBs are not equivalent.

## Lifted Conditioning

- ▶ Turns out that lifted conditioning always works if you apply it to **singleton atoms** (atoms which have only one quantified variable)
- ▶ **General rule:** Given a PKB  $K$ , a singleton atom  $R$  and  $n$  constants, the partition function of the PKB can be written as:

$$Z(K) = \sum_{i=0}^n \binom{n}{i} Z(K_{|R=i})$$

- ▶  $\binom{n}{i}$  gives the number of assignments in which  $i$  groundings are true and the remaining  $n - i$  groundings are false.
- ▶ How to compute  $K_{|R=i}$ ?

## Lifted Conditioning Operations: Example

$$\begin{array}{l} \forall z R(z) \vee S(z), w_1 \\ \forall x, y R(x) \vee S(y), w_2 \\ \top, 0 \end{array} \quad n \text{ constants in the domain.}$$

- Split  $x, y, z$  and all predicates that mention them into two, one having domain size of  $i$  and another having domain size of  $n - i$ . Then remove the formulas that evaluate to true, adding their weight to  $\top$  and remove the false atoms from all formulas.

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### After Splitting:

$$\begin{array}{l} \forall z_1 R_1(z_1) \vee S_1(z_1), w_1 \\ \forall z_2 R_2(z_2) \vee S_2(z_2), w_1 \\ \forall x_1, y_1 R_1(x_1) \vee S_1(y_1), w_2 \\ \forall x_1, y_2 R_1(x_1) \vee S_2(y_2), w_2 \\ \forall x_2, y_1 R_2(x_2) \vee S_1(y_1), w_2 \\ \forall x_2, y_2 R_2(x_2) \vee S_2(y_2), w_2 \\ \top, 0 \end{array}$$

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### After removing true formulas and false atoms:

$$\begin{array}{l} \forall z_2 S_2(z_2), w_1 \\ \forall y_1 S_1(y_1), iw_2 \\ \forall y_2 S_2(y_2), (n - i)w_2 \\ \top, iw_1 + i^2w_2 + i(n - i)w_2 \end{array}$$

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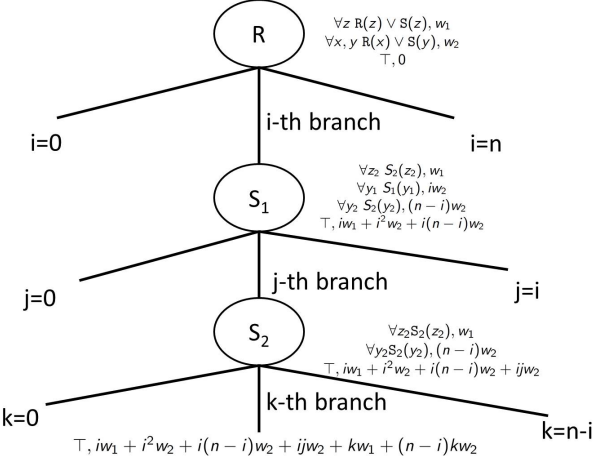
$i$  constants in the domain of  $x_1, y_1$  and  $n - i$  constants in the domain of  $x_2, y_2$ .

## Lifted Conditioning: Formal algorithm

Given a normal PKB  $K$ , a singleton atom  $R$  and  $n$  constants,  $K_{|R=i}$  can be computed as follows:

- ▶ Split all logical variables and corresponding predicates into two. Rewrite the formulas using the new predicates and logical variables.
- ▶ Delete all satisfied formulas, updating the weight of  $\top$  accordingly
- ▶ Remove all literals that evaluate to false from each formula. Update the weight of the formula appropriately. If the formula becomes empty, delete the formula from  $K$ .

# Lifted Search Tree: Example



## Lifted AND/OR Search

- ▶ The Conditioning method explores the OR search tree. We can reduce the complexity of the search procedure by exploiting problem decomposition (aka AND nodes)
- ▶ Decomposition in Propositional Search
  - ▶ If the formulas in the PKB  $K$  can be partitioned into two or more sets  $\{K_1, \dots, K_p\}$  such that no two formulas that appear in different partitions share an atom, then the partition function of the PKB can be computed as follows:

$$Z(K) = \prod_{i=1}^p Z(K_i)$$

- ▶ Same applies to first-order PKBs. However, we can do better.

# Lifted Decomposition

- ▶ Example PKB:  $[\forall x R(x) \vee S(x), w] [\top, 0]$
- ▶ Assume that the constants are  $\{B_1, \dots, B_5\}$ .

5-way partition of the ground PKB

1	$R(B_1) \vee S(B_1), w$	$Z_1 = 3 \exp(w) + 1$
2	$R(B_2) \vee S(B_2), w$	$Z_2 = 3 \exp(w) + 1$
3	$R(B_3) \vee S(B_3), w$	$Z_3 = 3 \exp(w) + 1$
4	$R(B_4) \vee S(B_4), w$	$Z_4 = 3 \exp(w) + 1$
5	$R(B_5) \vee S(B_5), w$	$Z_5 = 3 \exp(w) + 1$

$$Z = \prod_{i=1}^5 Z_i = (3 \exp(w) + 1) \times (3 \exp(w) + 1) \dots 5 \text{ times} = (3 \exp(w) + 1)^5$$

All partitions are identical subject to renaming of variables.

- ▶ **Alternate method:** Compute the partition function of one of the partitions and raise it to the power of the number of partitions.

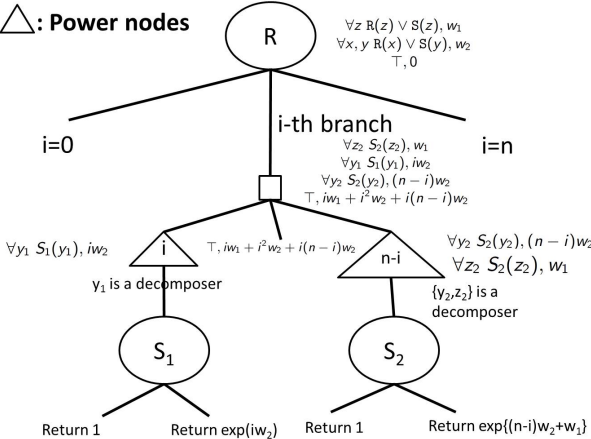
## Lifted Decomposition

- ▶ Possible when all variables in a binding equivalence class obey the following property.
  - ▶ Each variable in the class appears in all atoms of a formula.
- ▶ We call the binding class obeying the above property as a decomposer.
- ▶ **Theorem** Let  $x$  be a decomposer in a PKB,  $n$  be the number of constants and let  $PKB'$  be obtained from  $PKB$  by setting the domain size of all logical variables in the decomposer to one, then

$$Z(PKB) = [Z(PKB')]^n$$



# Lifted AND/OR Search Tree Example



# Formal Algorithm: LSD aka Lifted Search and Decomposition

**Input:** A PKB  $K$

**Output:**  $Z(K)$

- ▶  $\text{Simplify}(K)$
- ▶ **Base case:** if  $K$  contains only the all true clause with weight  $w$  then return  $\exp(w) \times 2^{|\text{Vars}(K)|}$
- ▶ **AND Decomposition:** if there exists a partition  $K_1, K_2, \dots, K_p$  of  $K$  such that no two  $K_i$ 's share any atoms then return  $\prod_{i=1}^p \text{LSD}(K_i)$
- ▶ **Lifted Decomposition:** if there is a *decomposer*  $\mathbf{x}$  having domain size  $n$ , then set the domain size of all members of  $\mathbf{x}$  to 1 and return  $[\text{LSD}(K | \text{Dom}(\mathbf{x}) = 1)]^n$ .
- ▶ **Lifted Conditioning:** if there is a singleton atom  $R$  (heuristically selected) in  $K$  then return  $\sum_{i=0}^n \binom{n}{i} \text{LSD}(K_{|R=i})$
- ▶ **Partially grounding:** Ground all variables in a binding class yielding a new PKB  $K'$ . return  $\text{LSD}(K')$

## Complexity of LSD

- ▶ Run the algorithm schematically. Namely, at each conditioning step, instead of exploring all the  $n$  branches, just branch on the  $i$ -th branch.
- ▶ Complexity: Exponential in the minimum depth of all the schematic trees constructed this way (which is same as the pseudo tree)
  - ▶ We can include the branching factor and come up with a precise expression for the complexity given an ordering heuristic.
  - ▶ If we use caching then the complexity is the minimum **lifted context size**, which gives us a notion of **lifted treewidth**.

## Generalizing the Algorithm: Extensions

- ▶ Until now: No evidence and restrictions on the PKB!
- ▶ Unlike traditional propositional inference in which evidence reduces the complexity of exact inference, evidence increases the complexity of lifted inference because it breaks symmetries.
  - ▶ **Method 1:** Add evidence and rewrite the PKB in normal form.
  - ▶ **Method 2:** Add constraints. Think of a weighted formula as a triplet (formula, weight, constraints on logical variables)
    - ▶ Example:  $\forall x, y R(x) \vee S(x, y) \vee T(y), w$ . Evidence: odd R's and T's are true and the remaining are unknown.
    - ▶ This is the same as the following two constrained formulas:  
 $\forall x, y R(x) \vee S(x, y) \vee T(y), w$  such that  $x \neq \text{odd} \wedge y \neq \text{odd}$   
 $T, \#(x = \text{odd} \vee y = \text{odd})w$ .
- ▶ **Extensions** Handling Self-joins using constraints or grounding.

# Tomorrow

- ▶ Sampling-Based Inference: Gibbs and Importance
- ▶ MAP Inference