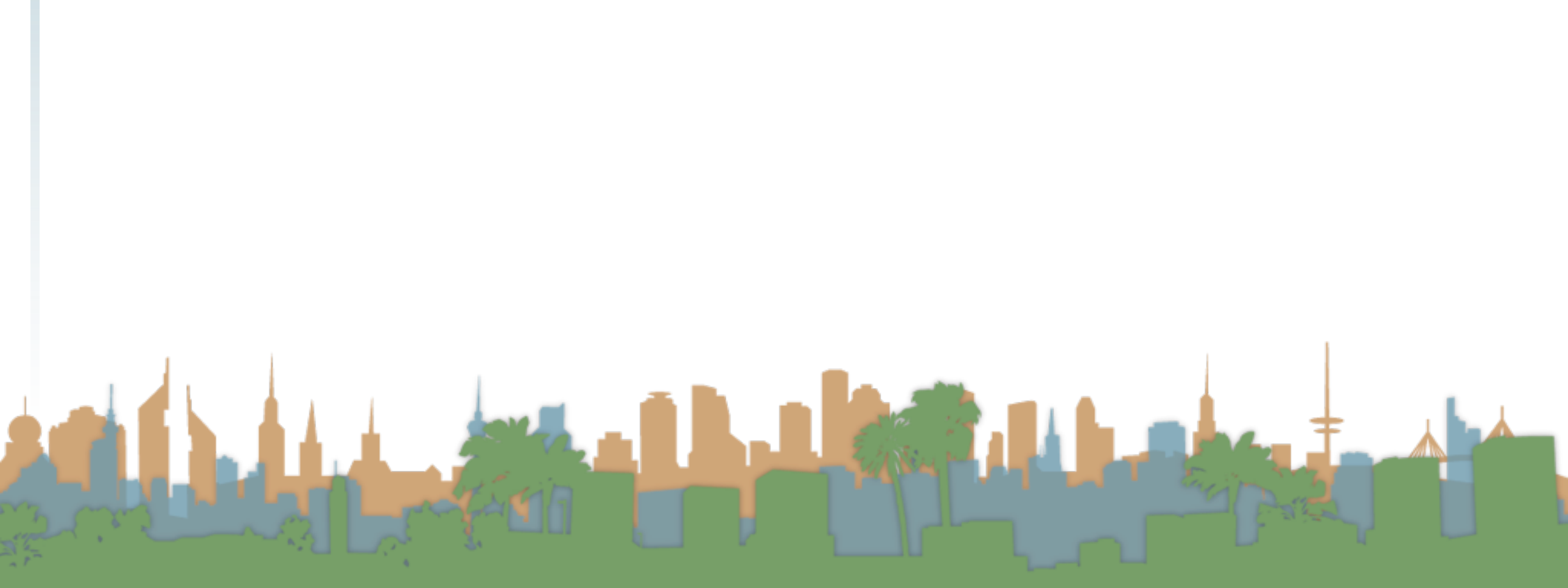
Building up our query technology

- Linear on-demand retrieval (aka grep)
- 0/1 Vector-Based Boolean Queries
- Posting-Based Boolean Queries



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- How would it apply to
  - http://www.rhymezone.com/shakespeare/

Boolean Model vs. Ranked Retrieval Methods

* Only game for 30 years
* uses precise queries
* user decides relevance
* stayed current with proximity queries
* precise controlled queries
* transparent queries
* controlled queries

* Appeared with www
* uses “free-text” queries
* system decides relevance
* works with enormous corpora
* “no guarantees” in queries

Querying - Boolean Search Example

- Westlaw
  - Largest commercial (paying subscribers) legal search service (started in 1975, ranking added in 1992)
  - Tens of terabytes of data
  - 700,000 users
  - Majority of users still use boolean queries (default in 2005)
  - Example:
    - What is the status of limitations in cases involving federal tort claims act?
    - LIMIT! /3 STATUTE ACTION /S FEDERAL /2 TORT /3 CLAIM
    - /3 = within 3 words. /S same sentence

Querying - Boolean Search Example

- Westlaw
  - Example:
    - Requirements for disabled people to be able to access a workplace
    - disabl! /p access! /s work-site work-place employment /3 place
    - space is a disjunction not a conjunction
    - long precise queries, proximity operators, incrementally developed, not like web search
    - preferred by professionals, but not necessarily better

Building up our query technology

- "Matching" search
  - Linear on-demand retrieval (aka grep)
  - 0/1 Vector-Based Boolean Queries
  - Posting-Based Boolean Queries
- Ranked search
  - Parametric Search

Ranked Search

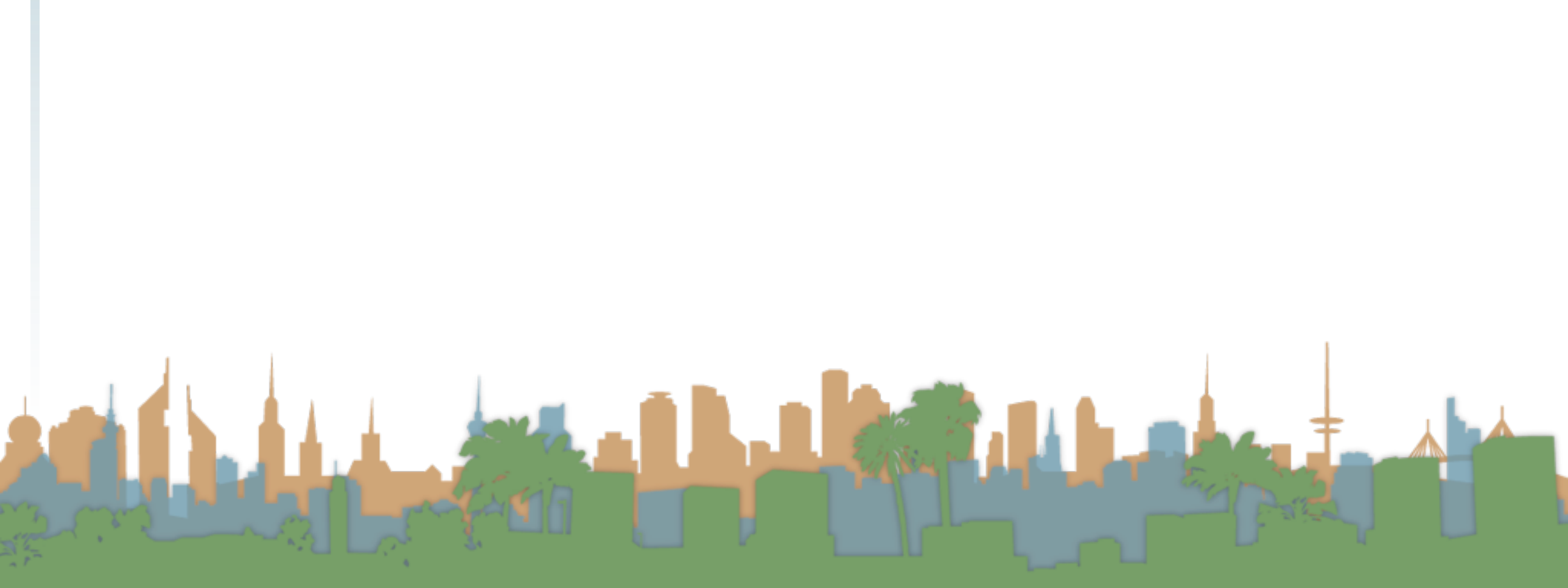
- Rather than saying
  - (query, document) matches or not (0,1)
    - (“Capulet”,”Romeo and Juliet) = 1
- Now we are going to assign rankings
  - (query, document) in {0,1}
    - (“capulet”,”Romeo and Juliet”) = 0.7

Querying

- Metadata = structured additional information about a document.
  - Examples:
    - The author of a document
    - The creation date of a document
    - The title of a document
    - The location where a document was created
- author, creation date, title, location are fields
- searching for “William Shakespeare” in a doc differs from
- searching for “William Shakespeare” in the author of a doc

Querying

- Parametric Search
  - supports searching on meta-data explicitly
  - a parametric search interface allows a mix of full-text query and meta-data queries
  - Example:
    - www.carfinder.com



Querying

- Parametric Search
  - Example:
    - Result is a large table
    - Columns are fields
    - Searching for “2006” only applied to year field

Save	Year	Make/Model	Miles	Price	Photos	Body Style	Color	Distance	Dealer
☐	2006	Ferrari 612 Coupe	3,300	$239,000		2 Door Coupe	Black	65 Miles	
☐	2006	Ferrari 612 612 LOADED GT I	9,000	$199,000		2 Door Coupe	BlackRed	65 Miles	
☐	2006	Ferrari 430 Spider Converti		$277,000		Convertible	Yellow	65 Miles	
☐	2006	Ferrari 430 Spider Converti	4,080			Convertible	RED	65 Miles	
☐	2006	Ferrari 430 Coupe	3,400	$229,000		2 Door Coupe	Black	65 Miles	
☐	2006	Ferrari 430 Spider Converti	4,647	$259,900		Convertible	TITANIUM	28 Miles	
☐	2007	Ferrari 430 Spider Converti	530	$299,000		Convertible	BLACK	65 Miles	

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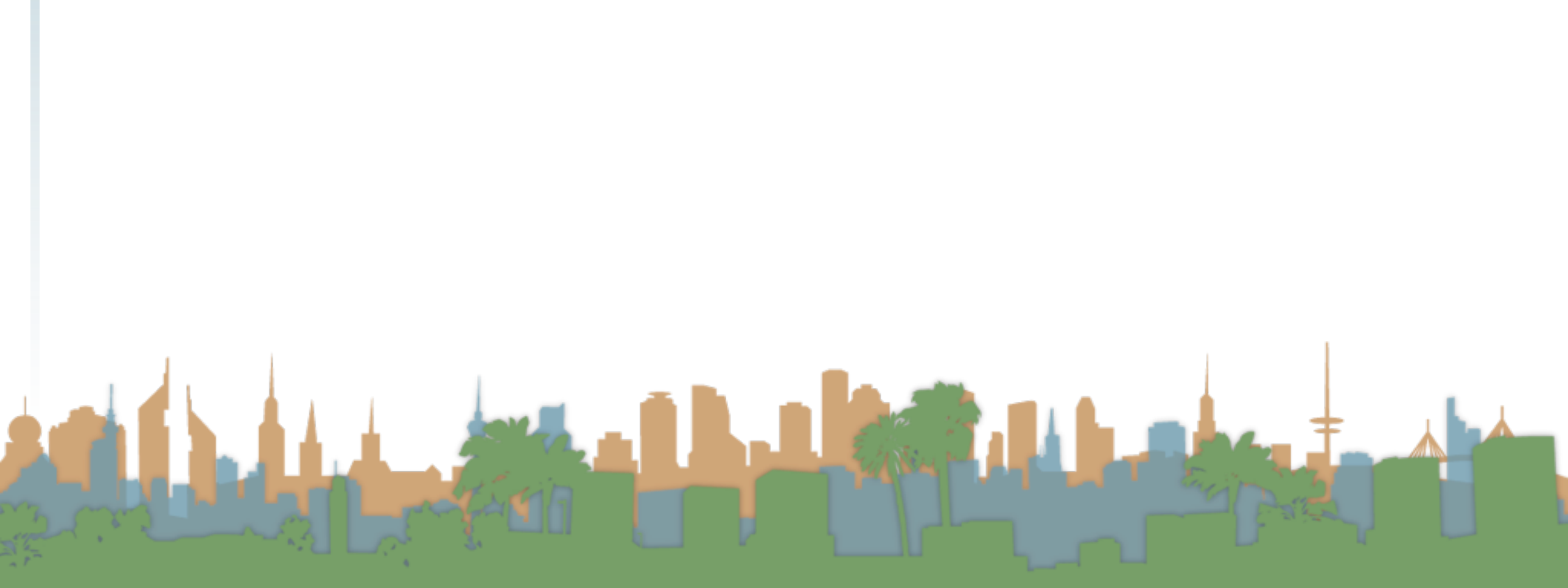
Compare Saved | Clear Saved | Print List

Querying

- Parametric Search
  - Example:
    - www.ocrealestatefinder.com



Querying

- Parametric Search
  - Example:
    - www.ocrealestatefinder.com

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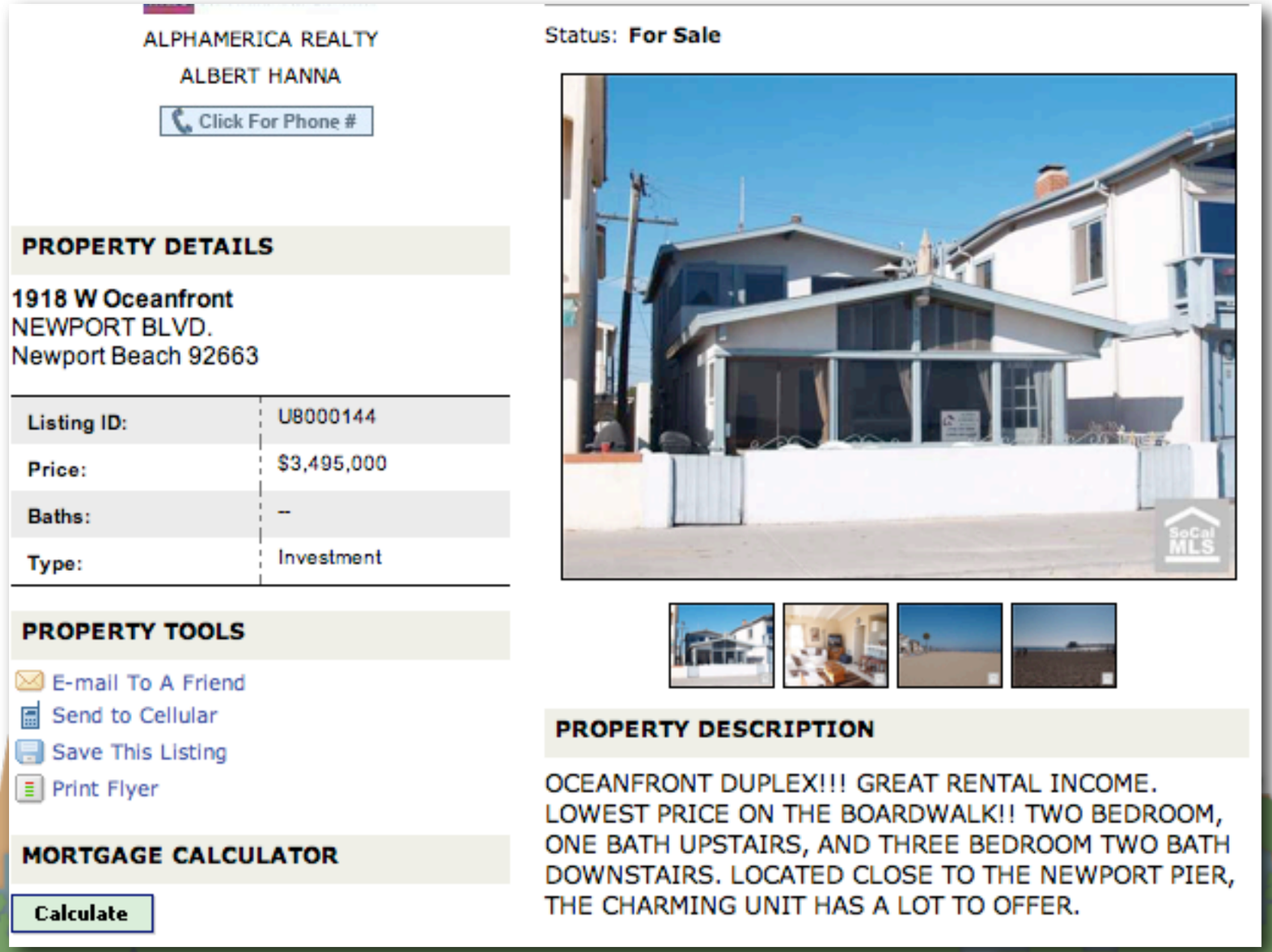
	Location	Beds	Bath	▼ Price	Type	Contact
View Details	27 Pacific Mist Newport Coast 92657	5	6.5	$4,099,990	Single Family Residence	Southern California Multiple Listing Service
	1918 W Oceanfront Newport Beach 92663	--	--	$3,495,000	Investment	Southern California Multiple Listing Service
	104 Via Havre Newport Beach 92663	4	3.5	$2,875,000	Single Family Residence	Southern California Multiple Listing Service

Querying

- Parametric Search
  - Example:
    - www.ocrealestatefinder.com
    - This one adds text search “charming”



Parametric Search

- In these examples we select field values
  - Values could be hierarchical
    - USA -> California -> Orange County -> Newport Beach
- It is a paradigm for navigating through a corpus
  - e.g, “Aerospace companies in Brazil” can be found by combining “Geography” and “Industry”
    - (“Capulet”,”Romeo and Juliet) = 1
- Approach:
  - Filter for relevant documents
  - Run text searches on subset

Parametric Search

- Index support for parametric search
  - Must be able to support queries of the form:
    - Find pdf documents that contain “UCI”
    - Field selection and text query
- Field selection approach
  - Use inverted index of field values
    - (field value, docID)
    - organized by field name
    - Using same compression and sorting techniques

Parametric Search

- Now, we crawl the corpus
- We parse the document keeping track of terms, fields and docIDs
- Instead of building just a (term, docID) pair
- We build (term, field, docID) triples
- These can then be combined into postings like this:

William.author	2	4	8	16	32	64
William.title	1	2	3	5	8	13
William.abstract	1	3	5	7	9	11

Parametric Search

- So are we just creating a database?
  - Not really.
  - Databases have more functionality
    - Transactions
    - Recovery
      - Our index can be recreated. Not so with database.
        - Text is never stored outside of indices
- We are focusing on optimized indices for text-oriented queries not a full SQL engine

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- Ranked search
  - Parametric Search
  - Zones

Zones

- A zone is an extension of a field
- A zone is an identified region of a document
  - e.g., title, abstract, bibliography
  - Generally identified by mark-up in a document
    - <title>Romeo and Juliet</title>
- Contents of zone are free text
  - Not a finite vocabulary
- Indices required for each zone to enable queries like:
  - (instant in TITLE) AND (oatmeal in BODY)
- Doesn't cover "all papers whose authors cite themselves"
  - Why?

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- Ranked search
  - Parametric Search
  - Zones
  - Scoring

Scoring

- Boolean queries “match” or “don’t match”
- Good for experts with needs for precision and coverage
  - knowledge of corpus
  - need 1000’s of results
- Not good with non-expert users
  - who don’t understand boolean operators
  - or how they apply to search
  - or who don’t want 1000’s of results

Scoring

- Boolean queries require careful crafting to get the right number of results (Ferrari example)
- Ranked lists eliminate this concern
  - Doesn't matter how big the list is
- Scoring is the basis for ranking or sorting document that are returned from a query.
  - Ideally the score is high when the document is relevant
  - WLOG we will assume scores are between 0 and 1 for each doc.

Scoring

- First generation of scoring used a linear combination of Booleans

$$\begin{aligned} Score \quad = \quad & 0.6(instant \in TITLE) + \\ & 0.3(oatmeal \in BODY) + \\ & 0.1(health \in ABSTRACT) \end{aligned}$$

- Explicit decision about importance of zone
- Each subquery is 0 or 1
- This example has a finite number of possible values
  - What are they?

Scoring

$$\begin{aligned} Score \quad = \quad & 0.6(instant \in TITLE) + \\ & 0.3(oatmeal \in BODY) + \\ & 0.1(health \in ABSTRACT) \end{aligned}$$

- Subqueries could be *any* Boolean query
- Where do we get the weights? (e.g., 0.6,0.3,0.1)
  - Rarely from the user
  - Usually built into the query engine
    - Where does the query engine get them from?
      - Machine learning

Scoring Exercise

- Calculate the score for each document based on the weightings 0.6, 0.3, 0.1
- For the query
  - "bill" or "rights"